## **Viewing or Editing Your Account Information**

Your account information is made up of the contact and demographic data you supplied when registering for OTNhub services.

You can update the self-serve options of your account at any time, whether you use OH-OTN-supplied or ONE ID credentials.

Self-serve options include:

- <u>Contact information</u>
- <u>Challenge questions</u>
- <u>Password</u> T

For other changes to your account, contact your organization's primary contact.

The account information is for Ontario Health (OTN) internal purposes. The public never sees this information.

Note: The '**account information**' described here is not the same as your OTNhub '**directory profile**'. (Your directory profile is searchable and available to all OTNhub users via the Directory. There are separate instructions for <u>updating a person's profile</u> and <u>updating a site profile</u>.)

### **Accessing Your Account Information**

 Sign in at <u>otnhub.ca</u> and click the User Panel link in the top-right banner.

A User/Self-Service panel appears.

Click the Account Settings link in the panel.
 Your Account Information screen appears.





Figure 2: Account Information screen

For further assistance and technical support, contact OH-OTN Technical Support Phone: 1-855-654-0888 Email: techsupport@otn.ca

**Ontario Health** 

### **Table of Contents**

Updating Your Account Contact Information ..... 2 Changing Your Account Challenge Questions .... 3 Identifying Your OH-OTN Primary Contact ........ 4

## **Updating Your Account Contact Information**



You can update only the address within your account information. For all other account changes, send an email request to <u>ContactUpdates@otn.ca</u>.

# 1. <u>Access your Account Information screen</u> and click the **Edit** button.

The Account Information screen reloads with active text fields appearing where the information is available for you to edit.

**2.** Type the new or changed contact information in the appropriate fields.

When you change the contents of a field or add content to an empty field, the **Submit** button becomes active (it turns a darker shade of blue and can be clicked).

**3.** To save your changes, click the **Submit** button.

If all is okay, the **Account Information** screen reloads and:

- A success message appears.
- The updated details appear.

If there is an error, an error message appears and the profile details are not updated. Try again later.

**4.** If you change your mind and do not want to update the information, click the **Cancel** button.



Figure 3: Account information with Edit button

Account Information		
Account Challenge Questions	Submit	ancet
Password	Account Informat	ion
	The account information	is for OTN internal purposes. This information WILL NOT be seen by the public.
Password Security Questions	Salutation:	Ms
	Legal First Name:	Florence
	Middle Name:	Hope
	Legal Last Name:	Nightingale
	*Preferred First Name:	
	*Preferred Last Name:	
	Profession:	Physician
	Provider Service:	Family /General Practice Medicine
	*Address:	105 Moattield Drive Suite 1100
	*City / Town:	Toronto
	*Province:	Ontario •
	*Postal Code:	M3B 0A2

Figure 4: Account information with fields available for edit



Figure 5: Inactive submit button (light blue) vs. Active submit button (dark blue)



## **Changing Your Account Challenge Questions**

The security questions are used to ensure that no one can impersonate you when you call Ontario Health (OTN) Member Services for help.

1. <u>Access your Account Information screen</u> and click the **Account Challenge Questions** in the left navigation panel.

The Change Account Challenge Questions and Answers screen appears.

- There are two **Question** fields with associated **Answer** fields.
- The answer fields are 'hidden' which means that the answers you type appear as asterisks.
- **2.** You create both the questions and answers. Ensure the questions and answers are meaningful and unique to you.
  - Type a question in the **Question** field.
  - Type the answer in the corresponding **Answer** field.
  - Type the same answer in its associated **Confirm Answer** field (to ensure consistent spelling).
- **3.** To submit your updated questions and corresponding answers, click the **Submit** button.

Your questions and answers are validated and if all is okay, the **Account Information** screen reloads with a success message.

If there is an error, an error message appears and your questions and corresponding answers are not changed. Correct the error and try again.

**4.** If you change your mind and do not want to update the information, click the **Cancel** button.

Account Challenge Questions         Subtrait         Carreet           Password         Change Account Challenge Questions and Answers         Pressword Secury Questions           Password Secury Questions         "Challenge Question 1"	Account Information			
Password         Change Account Challenge Questions and Answers           Password Security Questions         Please provides provem questions           "Change Account Challenge Question 1.	Account Challenge Questions	Submit	Cancel	
Password Security Questions	Password	Change Account Challenge Questions and Answers		
Challenge Question 1:  Challenge Question 1:  Answer:  Confirm Answer:  Challenge Question 2:  Answer:  Confirm Answer: Confirm Answer: Confirm Answer: Confirm Answer: Confirm Answer: Confirm Answer: Confirm Answer: Confirm Answer: Confirm Answer: Confirm Answer: Confirm Answer: Confirm Answer: Confirm Answer: Confirm Answer: Confirm Answer: Confirm Answer: Confirm Answer: Confirm Answer: Conf	Decement Security Questions	Please provide your own questions		
*Answer: *Continn Answer: Challenge Question 2 *Answer: Continn Answer: Continn Answer:	Password Secondy Questions	Challenge Question 1:		
Confirm Answer:  Challenge Question 2  Answer:  Confirm Answer:  Confirm Answer:		Answer		
Continn Answer:  Challenge Question 2.  Answer:  Continn Answer:				
Challenge Question 2; Answer: Confirm Answer:		Contirm Answer.		
Chalenge Queston 2.  Ansaer.  Contrm Ansaer.				
"Answer: "Confirm Answer:		*Challenge Question 2:		
*Confirm Answer:		*Answer:		
		*Confirm Answer		

Figure 6: Account challenge questions



## Identifying Your OH-OTN Primary Contact

The primary contact at your organization is the person you should contact regarding changes to your OTNhub services or Ontario Health (OTN) account.

The primary contact supports the delivery of virtual care services within your organization.

For example, if you need to do any of the following:

- Change something in your account information that isn't available via the <u>self-service options</u>.
- You would like to add an OTNhub service to your account.
- You need to schedule on behalf of another Ontario Health (OTN) user within your organization.

#### **Viewing Primary Contact Information**

<u>Access your Account Information screen</u> and scroll down to the bottom of the screen.

The **Primary Contact(s)** field appears with a list of names beside it, underneath the Organization field.



Figure 7: Primary contact in account information

