Setting Your eConsult Options

Accessing Service Settings

1. Sign in at otnhub.ca A, click the Profile link () in the top right banner.

A Profile/Self-Service panel appears.

2. Click the Services link in the panel.

The Services screen appears (Figure 2).

3. To view the eConsult options, locate the row titled eConsult and click its associated Settings icon ().

The options appear underneath the eConsult row (Figure 3).

- Availability
- Notification preferences
- EMR access
- 4. To hide the settings, click the **Settings** icon (*\frac{1}{2}).

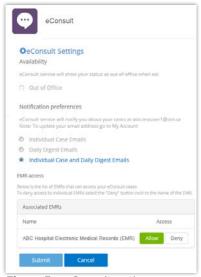


Figure 3: eConsult options

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Figure 1: Profile/Self-service panel



Figure 2: Videoconference settings icon



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Setting Availability Option

If you are going to be unavailable for a period of time and do not want to receive any emails from eConsult during the time that you are away, you can set an Out of Office schedule.

If you are a specialist, during your out-of-office period your name in search results will appear in a red colour along with your return-to-office date.

1. To identify the Start date, type a date using the format yyyy-mm-dd or use the calendar widget to select a date.

To use the calendar widget, click () beside a date field and then:

- To select a day, click the date.
- · To change the month displayed,
 - To move forward or backward one month at a time, click the arrows beside the month name previous () or next ().
 - · To view a drop-down list of all months in the year, click the month name.
- To change the year displayed, click the month name and then click the year in the title bar.
- · To reset the calendar widget to the current date, refresh your browser (Ctrl+F5).
- 2. To identify the End date, type a date using the format yyyy-mm-dd or use the calendar widget to select a date.
- **3.** To save the settings, click **Submit**

If all is okay, the **Settings** screen reloads and a success message appears.

If there is an error, an error message appears. Correct the error and try again.

4. If you change your mind and do not want to update the information, click Cancel



Figure 4: Specialist out-of-office notification



Figure 5: eConsult settings



Figure 6: Calendar widget



Figure 7: Calendar menu



Setting Notification Preferences

The eConsult service will notify you about your cases using the email address you identified when you registered for the service. (To update your email address, use the Self Service feature, My Account ...)

Which Individual Case Emails you receive depends on your role. For example:

- · Requesting providers receive an email each time a specialist provides a consult or requests more information.
- Specialists receive an email each time a requesting provider sends them a case.
- Specialty Group Assigners receive an email each time a requesting provider sends a case to their group.

The details in the Daily Digest Emails depend on your role. For example:

- Requesting providers receive a list of cases that need their attention and cases awaiting a response from the specialist.
- Specialists receive a list of cases that need their attention.
- 1. By default, () Individual Case and Daily Digest Emails is selected. If you want to receive all eConsult emails, leave this selected.
- 2. If you want to receive only one type of email notification, select the desired option.
- 3. To save the settings, click Submit

If all is okay, the **Settings** screen reloads and a success message appears.

If there is an error, an error message appears. Correct the error and try again.

4. If you change your mind and do not want to update the information, click Cancel

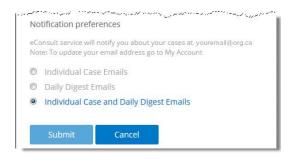


Figure 8: eConsult settings



Setting EMR Access

This section appears only to specialists who are associated with one or more Electronic Medical Record (EMR) systems that are set to communicate with eConsult..

This section lists all the EMRs that can access your eConsult cases.

By default, access is allowed.

Only the specialist can change their EMR access. (That is, a delegate cannot change EMR access on behalf of a specialist.)

Denying Access to an EMR

1. To deny access to an EMR system, locate the EMR in the list and click Deny.

The button turns orange-red (Deny).

- 2. To activate the change in access, click Submit
 - If access is changed, the **Settings** screen reloads, a success message appears, and you can access cases associated with this EMR only by using eConsult.
 - If there is an error, an error message appears. Correct the error and try again.
- 3. If you change your mind and do not want to change the EMR access, click Cancel

Allowing Access to an EMR

1. To enable access to an EMR system, locate the EMR in the list and click Allow.

The button turns green (Allow).

- 2. To activate the change in access, click Submit
 - If access is changed, the **Settings** screen reloads, a success message appears, and you can access cases associated with this EMR using eConsult or the EMR.
 - · If there is an error, an error message appears. Correct the error and try again.
- 3. If you change your mind and do not want to change the EMR access, click Cancel



Figure 9: EMR access denied



Figure 10: EMR access allowed

